

Financial Analysis 2–Intermediate

A more detailed look at using financial information; using various ratios, trend analysis techniques and calculations to assess financial positions and prospects.



Who is it for?

Anyone with basic level financial analysis skills who needs to take their analysis to a higher level. This course builds upon existing knowledge and introduces a broader range of tools and techniques for analysing financial information.

Benefits

From attending this course people will be able to:-

- Interpret the information found in the three principle financial statements and notes to the accounts
- Understand the relationship between different ratios within the 'hierarchy of ratios'
- Analyse financial information using appropriate financial ratios and KPIs
- Assess a business' past performance using trend analysis and comparison to peer data

Content

- Reading and understanding financial statements and exploring the information contained in the notes to the accounts
- Hierarchy of Ratios and what measures contribute to 'Return on Assets' and 'Return on Equity'
- Using and interpreting financial ratios and key performance indicators
- Trend analysis and comparison to peer group data
- Case Study work appropriate to 'intermediate' level analysis

This list is not exhaustive so please talk to us if you don't see what you are looking for.

Why X Learning?

So much finance training can be dull and boring. We make this subject lively, fun, interesting and above all relevant by:

- Drawing learning from day to day events within the business
- Allowing participants to directly reflect on the organisation and the job they do
- Incorporating high levels of interactivity, for example:
 - Running light hearted but focussed business games
 - Using live company data where possible
 - Providing realistic case studies
- Cutting out the jargon and keeping things simple
- Encouraging group work
- Catering for different learning styles and providing multi sensory input

Programme length options; half day, full day or 2 days depending upon your requirements

To discuss **call** Mike on 07899 728 628 or David on 07984 817 328
our office on 01908 632713 or **email** office@xlearning.co.uk